ST. FRANCIS XAVIER SCHOOL
has been educating children across the North Shore for over one hundred years. Our mission is simple: to create a community of faith in action and excellence in academics. We partner with our parish and school families to foster an environment of care and concern for high academic and social expectations.

The SFX School Endowment Fund was established to provide:

- A source of financial stability
- New academic programs and services
- Support to school and educational resources
- A long-term commitment to academic excellence for our children.

Should you have any questions about how to direct a gift of your choosing, please contact Jackie Petrozzi at jackiepetrozzi@sfx-school.org, or call the school office at (847) 256-0644.
GIFTS OF CASH
A cash contribution has an immediate and important impact on St. Francis Xavier School. This type gift typically entitles you to a deduction against income in the year in which the gift is made.

GIFTS OF APPRECIATED SECURITIES
Appreciated securities are a particularly cost effective way to support SFX School. When donating appreciated securities owned for more than one year, you are entitled to a charitable deduction equal to the fair market value of the securities and avoid capital gains tax on the appreciation of the stock.

MATCHING GIFTS
Gifts to St. Francis Xavier can be doubled because corporations and foundations may match gifts made by their employees. Please check with your human resources office to determine if your employer will match your gift to SFX School.

GIFTS OF RETIREMENT PLANS
A gift to St. Francis Xavier from a retirement plan may help you avoid significant income and estate taxes.

LIFE INCOME GIFTS
A life income gift allows you to make a substantial gift to SFX School while providing an income stream for life or a set number of years. Examples of life income gifts include a Charitable Gift Annuity and a Charitable Remainder Trust.

BEQUESTS
Bequests of all sizes are welcome, are fully deductible for estate tax purposes, and provide an effective way to continue your contribution beyond your lifetime.

CHARITABLE LEAD TRUST
Receive immediate tax savings and provide the school with income from assets for a period of years. At the end of the gift period, the assets may be returned to you or transferred to a designated beneficiary at substantial tax saving.

GIFTS OF REAL ESTATE
Deeding a property avoids capital gains taxes and provides a charitable tax deduction. Alternately, you may choose to make a gift of real estate while retaining use of the property during your lifetime.

GIFTS OF LIFE INSURANCE
A gift of life insurance can provide a significant charitable deduction. The full cash value of a donated policy may be deductible, as well as any continuing premium payments that you make.

THERE ARE MANY WAYS TO GIVE
Consider a donation that best meets your estate planning goals. PLEASE NOTE: Gifts of $500 or more are eligible for an engraved brick in the school’s Centennial Plaza.

MAKE A GIFT THAT ENSURES YOUR LEGACY

WANT TO LEARN MORE?
Please fill out the following information and deliver it to the school office at 808 Linden Avenue, Wilmette, IL 60091. A representative will be in touch to explore options for giving that are most beneficial to you and your estate. Thank you for considering an important role in the support and longevity of SFX School.

NAME

ADDRESS

CITY/STATE/ZIP

PHONE

EMAIL

RELATIONSHIP TO ST. FRANCIS XAVIER
☐ Parishioner
☐ School Parent (past or present)
☐ Alumnus
☐ Friend
☐ Other ___________________________

I AM INTERESTED IN LEARNING MORE ABOUT THE FOLLOWING OPTIONS: